**INTEREST RATES MARKET NOTICE**

**Date: 2 March 2018**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN047”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 5 March 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R55,000,000.00

**Total Amount Following Tap Issue** R 520,000,000.00

**Bond Code** SSN047

**Nominal Issued** R 55,000,000.00

**Issue Price** R 523,540,674.54

**Coupon** 9.058% (3 Month JIBAR as at 5 January 2018 of 7.158% plus 190 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 April 2027

**Books Close Date(s)** 26 December, 26 March, 25 June, 25 September

**Interest Payment Date(s)** 5 January, 5 April, 5 July, 5 October

**Last Day to Register** By 17:00 on25 December, 25 March, 24 June, 24 September

**Issue Date** 5 March 2018

**Date Convention** Following

**Interest Commencement Date** 5 April 2017

**First Interest Date** 5 July 2017

**ISIN No.** ZAG000143314

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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